



**Initial Company Information  
& Disclosure Statement**

**June 30, 2014**

**1) Name of the issuer and its predecessors (if any)**

MediaTechnics Corporation

**2) Address of the issuer's principal executive offices**

Company Headquarters

6671 Las Vegas Boulevard South  
Building D, Suite 210 PMB 24

**3) Las Vegas, Nevada 89119-3273**

Phone: 702.979.1331  
Email: [info@medtcorp.com](mailto:info@medtcorp.com)  
Website: [www.medtcorp.com](http://www.medtcorp.com)

IR Contact

Jeremy E. Carr, President  
6671 Las Vegas Boulevard South  
Building D, Suite 210 PMB 24  
Las Vegas, Nevada 89119-3273  
Phone: 702.979.1331  
Email: [info@medtcorp.com](mailto:info@medtcorp.com)  
Website: [www.medtcorp.com](http://www.medtcorp.com)

**4) Security Information**

Classes and Series of Stock Outstanding

The following table summarizes the classes and series of Company Stock that were authorized, issued and outstanding at June 30, 2014.

Class of Stock	Shares Authorized	Shares Outstanding	Votes <sup>1</sup> (per share)	CUSIP	Trading Symbol
Common	1,470,000,000	1,094,703,469	1	58446C103	MEDT
Class D Convertible Preferred	1,000,000	-	-	-	-
Class G Convertible Preferred	100,000	82,500	-	-	-
Class H Convertible Preferred	100,000	57,500	-	-	-
Class I Convertible Preferred	1,000,000	1,000,000	3,000	-	-
Class M Convertible Preferred	100,000	69,071	-	-	-
Class J Convertible Preferred	500,000	112,095	-	-	-
Class X Secured Convertible Preferred	100,000	100,000	-	-	-
Class Z Secured Convertible Preferred	200,000	38,587	-	-	-

<sup>1</sup> On matters put before Common Shareholders

### Transfer Agent

Nevada Agency & Transfer Company, Inc.

50 West Liberty Street, Suite 880

Reno, NV 89501-1977

Telephone: 775.322.0626

Facsimile: 775.322.5623

Website: [www.natco.org](http://www.natco.org)

Nevada Agency & Transfer Company is registered under the Exchange Act and their regulatory authority is the Securities and Exchange Commission.

## 5) **Issuance History**

Please refer to the notes to the Company's financial statements for the fiscal years ended June 30, 2014 and 2013, incorporated herein by reference. These documents can be located by following the link provided below

[MEDT - June 30, 2014 & 2013 Financial Statements & Notes](#)

## 6) **Financial Statements**

Please refer to the notes to the Company's financial statements for the fiscal years ended June 30, 2014 and 2013, incorporated herein by reference. These documents can be located by following the link provided below

[MEDT - June 30, 2014 & 2013 Financial Statements & Notes](#)

## 7) **Describe the Issuer's Business, Products and Services**

### A. Description of Our Business Operations

The Company acquired Evergreen Systems Incorporated ("ESI") effective as of September 19<sup>th</sup>, 2013. ESI is a development stage company currently developing multiple product lines targeted towards the emerging legal cannabis industry:

BlazeNow™, is a suite of mobile apps for the iOS and Android operating systems and a website ([www.BlazeNow.com](http://www.BlazeNow.com)) designed to provide product and location specific advertising as well as a mutually beneficial consumer review system for dispensaries, doctors and delivery services to the burgeoning legal cannabis industry. Management believes that BlazeNow's advertising site and app should be superior to the current competition in both the design and functionality of the user interface and the quality of the back end software structure.

Energy Efficient LED Grow Lights – The systems under development are semi-proprietary in nature, however, each component, from the servers to the LED based lighting units, to the software being designed to control them, would be tailored to produce a system that can provide lighting, integrate with commercial climate control, video, alarm and HVAC systems in order to reduce total electricity consumption and help to reduce or eliminate many of the costly problems associated with indoor cultivation.

To the best of Management's knowledge, since inception, there has never been a period of time in which the company did not maintain operations and did not have a specific business plan and there has never been a period in which the Company had assets consisting of only cash or cash equivalents. Additionally, and to the best of Management's knowledge, the Company holds or has held, at all times, non-cash assets including furniture, fixtures, equipment and intellectual and other physical property and,

as such, is not now, and has never been, a “shell company”, as that term is defined in Rule 405 under the Securities Act of 1933.

During the fiscal years ended June 30, 2012, 2013 and 2014, the Company began to, and continued to, develop its energy efficient LED lighting business plan. The Company has developed LED grow light prototypes with a custom spectrum designed specifically for indoor cultivation and the integration of photovoltaic power systems to further reduce the costs associated with indoor cultivation. These prototypes began live agricultural testing in the fourth quarter of the fiscal year ending June 30, 2014. During the fiscal year ended June 30, 2012, the Company became engaged in defending a lawsuit regarding its former subsidiary, Silverado Mortgage Corporation and continues to do so to this date.

#### **B. Date and State of Incorporation**

Incorporation Date: February 26, 1987.

State of Incorporation: Nevada

Corporation File Number: C1326-1987

#### **C. Our Primary and Secondary SIC Codes**

511210 (Software publishers) and 335122 (Commercial, Industrial, and Institutional Electric Lighting Fixture Manufacturing).

#### **D. Our Fiscal Year End Date**

June 30

Management elected to change its fiscal year end from December 31 to June 30 in September of 2013.

#### **E. Principal Products and Services, and Their Markets**

The Company acquired Evergreen Systems Incorporated (“ESI”) effective as of September 19<sup>th</sup>, 2013. ESI is a development stage company currently developing multiple product lines targeted towards the emerging legal cannabis industry:

BlazeNow™, is a suite of mobile apps for the iOS and Android operating systems and a website ([www.BlazeNow.com](http://www.BlazeNow.com)) designed to provide product and location specific advertising as well as a mutually beneficial consumer review system for dispensaries, doctors and delivery services in the burgeoning legal cannabis industry. Management believes that BlazeNow’s advertising site and app should be superior to the current competition in both the design and functionality of the user interface and the quality of the back end software structure.

To obtain a competitive edge over the current competition, BlazeNow™ intends to offer an extremely competitive pricing structure for companies wishing to advertise their location and product menus including a free basic option. The site/app is being designed to incorporate gamification<sup>1</sup> and a reward system into the consumer review portion of the service and to provide earned discounts for paying advertisers and consumer users of the site who are active in review participation. This is intended to greatly increase the paid advertiser customer base and to add value to the paid advertising options, as well as increase site traffic. BlazeNow™ expects to also offer traditional advertising space on the site for interested parties and to collect non-personal sales data for increased efficiency in advertising and eventual resale of relevant data.

ESI intends to begin exploring development of foreign language versions of the software using gamification to monetize the any opportunities found for this service outside the United States.

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<sup>1</sup> The application of typical elements of game playing (e.g., point scoring, competition with others, rules of play) to other areas of activity, typically as an online marketing technique to encourage engagement with a product or service. Source: The Oxford English Dictionary.

During 2014, new Management also began to explore ancillary products and services related to the ever-expanding recreational and medical cannabis and industrial hemp industry. Management intends to use their knowledge and expertise to guide the Company's entry into this lucrative market. Potentially profitable opportunities in this industry include, but are not limited, to:

**Data Mining** - Management is currently in discussions with experts in the data mining industry to evaluate the future market of mining, analyzing and supplying detailed sales and product data to Fortune 500 companies interested in entering this industry. In the near term, this data would be useful to the Company in determining the most lucrative products and services to pursue and to provide expert consulting throughout the industry.

**Industry Consulting** – The Company's management and extensive network of industry professionals intends to provide professional consulting services to the legal recreational and medical cannabis markets, including state and local governments, legislators, licensed dispensaries and cultivations. Consulting is anticipated to also be available to those parties interested in obtaining licenses and current licensee's interested in production and branding of concentrates and edibles. The Company intends to use its extensive contacts to offer consulting services to countries where cannabis legalization and regulation legislation has passed or is imminent. As of now, these countries include Portugal, Canada, Israel and Uruguay.

**Product Packaging & Private Label** – The company intends to provide private label design and packaging for high demand items such as Portable Vaporizers (eVape Pens) for use with cartomizers/clearomizers as well as basic container and packaging needs for daily use at dispensaries. Vaporizer vapor delivery systems use an atomizer to decarboxylate cannabinoids such as Tetrahydrocannabinol (THC) and Cannabidiol (CBD) and deliver it to the patient or user without exposing them to the harmful effects of smoking.

**Nutrients** – As the cannabis industry is a largely unregulated industry, there is widespread use of pesticides and other cultivation chemicals that are unsafe for consumption and the environment. The company intends to research and test environmentally safe nutrients to promote high flower yields and eliminate crop-damaging pests such as root aphids, spider mites, and thrips in order to provide crops that are safer for human consumption.

**Equipment** – The Company intends to research and test indoor cultivation technologies including custom spectrum LED lights and Environmental Control Devices. The Company intends to research clean concentrate extraction methods and technologies such as Supercritical CO<sub>2</sub> that could ensure the safe delivery of medical grade extracts compared to the widespread use of the harmful solvent butane.

**Energy Efficient LED Grow Lights** – During 2012 and 13, previous management continued the development of energy efficient lighting systems. During 2014, current Management continues to investigate opportunities in energy efficient lighting and integrated cultivation automation systems.

The systems under development are semi-proprietary in nature, however, each component, from the servers to the LED based lighting units, to the software being designed to control them, would be tailored to produce a system that can provide lighting and integrate with commercial climate control, video, alarm and HVAC systems in order to reduce total electricity consumption and help to reduce or eliminate many of the costly problems associated with indoor cultivation.

The Company anticipates that the principal market for these products to initially be hydroponic equipment retailers and large scale produce and/or cannabis cultivators. However, the Company hopes to cost reduce the majority of its proposed product offerings to enable any consumer to garner the benefits of reduced energy consumption and self sustainability that the products the Company is attempting to develop may provide.

The Company intends, when, and if, development concludes, to market its products to large-scale produce and cannabis cultivations, hydroponic equipment suppliers and directly to consumers through the Internet.

The Company has placed multiple prototypes with a potential first round customer in order to perform controlled testing of the Company's first functional prototype. The test is intended to provide detailed data as to the results of the LEDs in comparison to the current lighting technologies in use. The company intends to determine the feasibility of the customizable LED lighting system in replacing metal halide and high-pressure sodium lighting systems as the industry standard. The Company is negotiating with consultants to develop additional cultivation products it has envisioned such as effective and environmentally safe plant nutrients. The Company hopes to complete this process during 2014.

The market for lighting and climate control automation is highly competitive. As a proposed new entrant into this segment, the Company's position, relative to the competition, is insignificant. However, the Company believes that massive deficiencies exist in every competitive product on the market today, especially with regard to integration of the disparate components available, and believes, that if it can successfully bring the products envisioned to market, it should have substantial competitive advantages over its competition.

The sources and availability of raw materials for the products under development are many and varied. No specific supplier contracts have been entered into at this date. The Company currently is not dependent on any major customers; has no patents, trademarks, licenses, franchises, concessions, royalty agreements or labor contracts.

The Company may need to submit some or all of the products in development for radio interference testing and submit the results thereof to the Federal Communications Commission ("FCC"). No compliance testing is yet underway. The Company plans to become an Energy Star Partner with the Environmental Protection Agency ("EPA") and the Department of Energy ("DOE"). The Company intends to submit specific patents and trademarks for approval with the United States Patent and Trademark Office ("USPTO") if appropriate and necessary.

## 8) Describe the Issuer's Facilities

The Company's principal corporate office is located at 6671 Las Vegas Boulevard South, Building D, Suite 210 PMB 24, Las Vegas, Nevada 89119-3273, where it rents conference facilities as well as mail, secretarial and reception services. The Company believes that this space is adequate for its current operations although it is seeking larger office space within which it plans to employ sales, development and IT staff as well as to house backup servers to augment the servers it currently has hosted through a third party provider. The company currently contracts with third parties who provide their own office space.

## 9) Officers, Directors, and Control Persons

### A. Names of Officers, Directors, and Control Persons.

Jeremy E. Carr. President & Director

Since February 17, 2014, Mr. Carr has served as an officer and director of the Company. Prior to February 17, 2014, and during the past five years Mr. Carr has been involved in Equipment Leasing and Real Estate as a licensed Realtor.

Evergreen Investment Firm LLC is the owner of 1,000,000 shares of Class I Convertible Preferred Stock (100% of Class) and, as a result of its ownership thereof, holds 73.3% of the voting power of the Company, a controlling interest in the Company as of the date of this statement. Jeremy Carr holds 100% of the membership units of Evergreen Investment Firm LLC.

### B. Legal/Disciplinary History.

Not applicable.

**C. Beneficial Shareholders.**

Based on the latest shareholder lists in the possession of Management, and to the best knowledge of Management, there are no ten percent (10%) beneficial owners of the Company’s Common Stock.

To the best of Management’s knowledge, the following table lists all beneficial owners of more than ten percent (10%) of any voting class of the Company’s stock.

Title of Class	Name of Beneficial Owner	Address of Beneficial Owner	Amount & Nature of Beneficial Ownership	Percent of Class
Class I Convertible Preferred Stock	Evergreen Investment Firm LLC <sup>1</sup>	6671 Las Vegas Boulevard South Building D, Suite 210 PMB 24 Las Vegas, Nevada 89119-3273	1,000,000 Shares Held Solely	100%

<sup>1</sup> Jeremy E. Carr holds owns 100% of the membership units of Evergreen Investment Firm LLC

**10) Third Party Providers**

**Investment Banker**

Not Applicable

**Promoters**

Not Applicable

**Counsel**

William B. Haseltine  
 6053 Heathwick Court  
 Burke, VA 22015  
 Phone: (703) 627-2652;  
 Facsimile: (866) 305-7563  
 Email: william@wbhlaw.net

**Accountant or Auditor**

Albert A. Golusin, CPA  
 10641 North 44th Street  
 Phoenix, AZ 85028  
 (408) 466-2650  
 algolusin50@hotmail.com

Mr. Golusin does not provide any audit or review services. He prepares books and statements from materials provided by Management only. Mr. Golusin is licensed as a Certified Public Accountant in the State of Arizona. He provides corporate accounting services to many large and small entities, both public and not, reporting or otherwise.

**11) Issuer Certification**

I, Jeremy E. Carr certify that:

1. I have reviewed this annual disclosure statement of MediaTechnics Corporation;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and



3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 12, 2014

/s/ Jeremy E. Carr

Chief Executive Officer

/s/ Jeremy E. Carr

Chief Financial Officer